

LAW OFFICES OF  
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January 16, 2007

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

RECORDATION NO. 2706-C **FILED**

JAN 18 '07 -11 38 AM

Dear Secretary Williams:

SURFACE TRANSPORTATION BOARD

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Notice of Termination of Lease, a secondary document, dated as of January 16, 2007. The primary document to which this is connected is recorded under Recordation No. 2706. We request that one copy of this document be recorded under Recordation No. 2706-C.

The name and address of the party to the Notice of Termination of Lease is:

Lessee:

CSX Transportation, Inc.  
500 Water Street  
Jacksonville, FL 32202

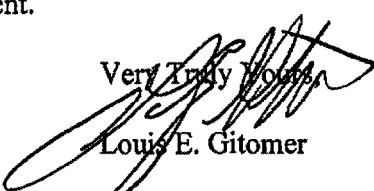
A description of the equipment covered by the Notice of Termination of Lease consists of all railroad equipment.

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer  
600 Baltimore Avenue  
Suite 301  
Towson, MD 21204

A short summary of the document to appear in the index follows: a Notice of Termination of Lease by CSX Transportation, Inc., 500 Water Street, Jacksonville, FL 32202, covering all railroad equipment.

Very Truly Yours,

  
Louis E. Gitomer

Enclosure

RECORDATION NO.

2706 - C

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**NOTICE OF TERMINATION OF LEASE**

SURFACE TRANSPORTATION BOARD

**THIS NOTICE OF TERMINATION OF LEASE** ("Notice of Termination") is made as of January 16, 2007 by CSX Transportation, Inc., as lessee ("CSXT").

**WHEREAS**, The Chesapeake and Ohio Railway Company, predecessor-in-interest to CSXT, entered into: (1) an Agreement and Lease under the 5<sup>th</sup> Equipment Trust of 1951 dated as of December 15, 1951 with Central National Bank of Cleveland ("Lessor"), as lessor, which was recorded at the Interstate Commerce Commission (the "ICC") on December 5, 1963 under Recordation No. 2706; (2) a Supplemental Lease dated as of October 20, 1955 with Lessor, which was recorded at the ICC on December 5, 1963 under Recordation No. 2706-A; and (3) a Supplemental Agreement and Lease dated as of November 25, 1963 with Lessor, which was recorded at the ICC on December 5, 1963 under Recordation No. 2706-B, all collectively referred to herein as the "Lease."

**WHEREAS**, CSXT desires to execute this Notice of Termination to evidence for the public record the termination of the Lease and the termination of all the rights and obligations of Lessor and CSXT under the Lease with respect to the railroad equipment specified in the Lease.

**NOW, THEREFORE**, in consideration of the premises, CSXT does hereby acknowledge and confirm:

Notice of Termination of Lease. CSXT hereby declares for the public record that the Lease has been terminated and that all rights and obligations of Lessor and CSXT under the Lease with respect to the railroad equipment specified in the Lease, have forever ceased.

**IN WITNESS WHEREOF**, CSXT has caused this Notice of Termination to be executed as of the date first above written.

**CSX TRANSPORTATION, INC.**

By:



Print Name: Louis G. Reher


Title: Counsel for CSX Transportation, Inc.

STATE OF VIRGINIA

COUNTY OF Henrico)  
) ss.  
)

On this 16<sup>th</sup> day of January, 2007 before me personally appeared Louis G. Recher, to me personally known, who being by me duly sworn, says that he is the Counsel of CSX Transportation, Inc., that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

  
Signature of Notary Public